

ADVISER PROFILE

Kieran Ramsey

Senior Client Adviser of Patman Planning Pty Ltd
Authorised Representative No 324094 of Hunter Green Pty Ltd AFSL No. 225962

Patman Planning Pty Ltd ABN: 50 679 522 868

Authorised Representative No. 001311521 of Hunter Green Pty Ltd Australian Financial Services Licence No. 225962.

With over 16 years' experience as a financial adviser, Kieran brings a diverse skillset to his role. Growing up in the western suburbs of Brisbane and with time spent overseas in the USA and Jamaica in his formative years, he has a passion for educating his clients and helping them make highly informed decisions about their financial futures.

Having worked as a financial adviser in a range of roles supporting young families, pre-retirees and retirees, Kieran is a highly capable, client-focused financial adviser with considerable experience to assist in meeting your advice needs.

Education, Qualifications & Memberships

- Advanced Diploma of Financial Services (Financial Planning) (Kaplan)
- Bachelor of Business (UQ)
- Bachelor of Science (UQ)
- SMSF Accreditation (Kaplan)
- Margin Lending Accreditation (Kaplan)
- Member of the Financial Advice Association of Australia